

WILLIAM M. SCHULTZ
5110 San Felipe 381 West
Houston, Texas 77056
Tel: 713-621-2841
Fax: 713-621-1116
E-mail: wmschultz@yahoo.com

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| <u>I. Profession</u> | <u>Accrediting Agency or Jurisdiction</u> | <u>Date of Admission</u> |
|-----------------------------|--|---------------------------------|
| Attorney | State of Texas | 1960 |

| <u>II. Professional Organization</u> | <u>Date of Admission</u> | <u>Active/Inactive</u> |
|---|---------------------------------|-------------------------------|
| State Bar of Texas | 1960 | Active |
| National Conference of Bankruptcy Judges | 1975 | Active |
| Association of Former Bankruptcy Judges | 1982 | Inactive |
| Houston Bar Assoc. | 1982 | Inactive |
| American Bar Assoc. | 1982 | Inactive |
| JAMS | 1992 | Inactive |
| Fifth Circuit | 1963 | Active |
| Eleventh Circuit | 1985 | Active |
| So. District of Texas | 1961 | Active |
| No. District of Texas | 1983 | Active |
| ADR Provider S.D.Tx | 1992 | Active |

III. General professional experience:

ADR PROVIDER FOR THE UNITED STATES DISTRICT AND BANKRUPTCY COURTS *for the Southern District of Texas, 1992 to present*
MEDIATOR AND ARBITRATOR, 1992 to present (Judge's Panel, **JAMS**, 1992-1998
ADVISOR, *H.S. Grace & Co. Consultancy, Inc.* 1999 to present
OF COUNSEL, to *Jackson Walker, L.L.P.* in bankruptcy and litigation matters, 1982 to 1999
JUDGE, UNITED STATES BANKRUPTCY COURT *for the Southern District of Texas,* 1975-1982
LAWYER, general business practice, including defending banks in litigation, 1965-1975
ASSISTANT UNITED STATES ATTORNEY *for the Southern District of Texas,* 1961-1965
LAWYER, general civil practice, including services to Houston National Bank, 1960-1961

IV. General pertinent experience:

I have mediated and arbitrated many cases and controversies such as, property rights, intellectual property, securities, torts, insurance coverage, legal

malpractice, disputes arising in or related to bankruptcy cases including, inter alia, fraudulent transfers, preferences, swap agreements, reorganization plans, contracts, and other commercial litigation.

V. Mediation training:

1992 So. Texas School of Law 40 hours program (Perpetine University), annual one day programs sponsored by JAMS from 1992-1998, annual five hour continuing education required for approved mediators for the Southern District of Texas from 1992 to present.

VI. Pertinent bankruptcy training:

Since leaving the United States Bankruptcy Court for the Southern District of Texas, I have made appearances in United States Bankruptcy Courts in Texas, Louisiana, California and Oklahoma.

VII. General pertinent business or legal experience :

Lecturer-Author

Financial Executives Institute, Audit Committees, Detroit & Pittsburgh, 2001

Forbes Magazine CFO Forum, NY, Audit Committees, 2000

Financial Executives Institute, Audit Committees, Houston, Dallas & New York, 2000

Federal Judicial Center, Seminar for Bankruptcy Judges, ADR, 1994

L.S.U. School of Law, 39th Annual Mineral Law Institute, *An Update on the Effect of Bankruptcy on Oil and Gas Operations*, 1992

Robert Morris & Associates, Lender Liability Mock Trial, 1989

Banking Law Institute, Lender Liability Mock Trial, 1989

American Petroleum Credit Association, *Letters of Credit and Bank Guarantees*, 1989

Robert Morris & Associates, Lender Liability Lecture, 1988

Banking Law Institute, Lender Liability Mock Trial, 1988

American Petroleum Credit Association, *Preferences and Letters of Credit*, 1988

National Business Institute Real Estate Reorganization Conference, *Setoff under the Bankruptcy Code*, 1986

Practicing Law Institute, *The Oil and Gas Industry and the Bankruptcy Laws*, 1985

University of Texas, *Creditor Control Concerns*, 1983

State Bar of Texas, Advanced Real Estate Course, 1982

Michigan State University, Seminar for International Council of Shopping Centers, *Leases Under the Bankruptcy Code*, 1978